

## 2 Superimposed Electric/Magnetic “Dipole Moment 3 Comparator” Lattice Design

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7 **ABSTRACT:** In contrast to a “single particle table-top trap”, an essential feature of a storage ring  
8 “trap” is that  $10^{10}$  or more particles can have their spins aligned in a polarized beam. This is a  
9 number of polarized particles large enough for the beam polarization to be detected externally, and  
10 fed back to permit external control of the beam polarization. Though the table large enough for  
11 any such “storage ring trap” is quite large, the level of achievable spin control, though classical,  
12 not quantum mechanical, can be comparable to the control of one or a small number of polarized  
13 particles in a low energy trap.

14 Motivated to investigate time reversal invariance, especially the detection of non-zero electric  
15 dipole moments (EDMs) this paper describes the design of a low energy storage ring having the  
16 superimposed electric and magnetic bending needed to “freeze” the spins of polarized beams. For  
17 electrons (of either sign) and protons the spins can be frozen with all-electric bending but, in gen-  
18 eral, superimposed electric/magnetic bending is required. Since constructive bending superposition  
19 in one direction implies destructive superposition in the other direction, counter-circulating beams  
20 must differ, either in particle type or momentum, in order for their orbits to be identical.

21 For globally frozen spin operation the bunch polarizations remain constant relative to the mo-  
22 menta, for example remaining parallel to the circulating beam momentum vectors. With superim-  
23 posed electric and magnetic bending, the globally frozen spin condition can be met over a continua  
24 (specific to particle type) of E/B ratios. When this condition is met, the out-of-plane, EDM-induced  
25 precession accumulates monotonically, which is obligatory for producing a measurably large EDM  
26 signal. As Koop has explained, the EDM signal will still accumulate if the polarization is allowed  
27 to “roll like a wheel” around a radial axis.

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51 **1 Introduction**

52 This paper discusses the design of a storage ring whose purpose is to detect (T-) time-reversal  
53 violation in the form of non-vanishing electric dipole moments (EDMs).

54 As written, the paper is organized much like a *review* article surveying an established field  
55 in a broad but shallow way. What makes this ironic is that the paper can only provide a *preview*  
56 of a field that, at the moment, scarcely exists. With a single exception (a 10 MeV AGS Analogue  
57 Electron Accelerator, conceived of, designed, built, commissioned, and successfully accomplishing  
58 all of its goals, before being de-commissioned, all within four or five years in Brookhaven in the  
59 mid-1950’s[1][2][3] no relativistic accelerator employing electric bending has ever been built.

60 Conventional storage rings have used noticeably large transverse electric fields to *separate*  
61 counter-circulating beams. Contrarily, we are concerned with simultaneously counter-circulating  
62 beams following “identical” spatial orbits in rings with superimposed electric and magnetic  
63 bending. With the bending being constructive in one direction, and destructive in the other, such  
64 a configuration may, superficially, seem to violate T-conservation. Not true however; the main  
65 motivation for such a perverse pursuit is to search for T-violation. Perhaps surprisingly, another  
66 goal of the paper is to show how the application of T-invariance can simplify the task of designing  
67 the storage ring lattice. This includes contemplation of similarities between classical and quantum  
68 mechanics.

69 The leading observable effect of a static particle EDM would be an “out-of-plane” spin pre-  
70 cession (orthogonal to “in-plane” horizontal spin precession caused by whatever magnetic and/or  
71 electric fields cause the particle orbit to consist of a sequence of horizontal circular arcs). With stan-  
72 dard model EDM predictions being much smaller than current experimental sensitivities, detection  
73 of any particle’s non-zero EDM would signal discovery of New Physics.

74 Currently the proton EDM upper limit (as inferred indirectly by measuring the Hg atom EDM)  
75 is roughly  $10^{-24} e \cdot \text{cm}$ [4]. A “nominal experimental proton EDM detectability target” has, by con-  
76 vention, been defined to be  $10^{-29} e \cdot \text{cm}$ . An EDM of this magnitude could help to account for the  
77 observed matter/antimatter asymmetry of our universe while, at the same time, being plausibly (one  
78 or two orders of magnitude) larger than existing standard model predictions. This nominal EDM  
79 value can also be compared to a general relativistic (GR) out-of-plane precession effect, mimick-  
80 ing an EDM of approximately  $10^{-28} e \cdot \text{cm}$ , associated with the downward gravitational pull of the  
81 earth’s magnetic field. Depending on storage ring details, this reliably calculable “background  
82 precession” will provide a “standard candle of convenient magnitude” calibration of any EDM  
83 measurement[4].

## 84 2 Co-magnetometry

85 For particles at rest “co-magnetometry” in low energy “table-top particle traps” has been essen-  
86 tial. For example, Gabrielse[5] has (with excellent justification) described the measurement of the  
87 electron magnetic moment (with 13 decimal point accuracy) as “the standard model’s greatest tri-  
88 umph”, based on the combination of its measurement to such high accuracy and on its agreement  
89 with theory to almost the same accuracy.

90 Especially for the *direct* measurement of EDMs, storage ring technology with beam pairs  
91 that can counter-circulate simultaneously in a storage ring with superimposed electric and magnetic  
92 bending is required. In this context the term “mutual co-magnetometry” can be used to apply to  
93 “beam type pairings” for which both beams have frozen spins.

94 In the idealized storage ring to be discussed, the electromagnetic fields are “cylindrical” elec-  
95 tric  $\mathbf{E} = -E_0 \hat{\mathbf{x}} r_0 / r$  and, superimposed, uniform magnetic  $\mathbf{B} = B_0 \hat{\mathbf{y}}$ . The bend radius is  $r_0 > 0$ .  
96 Terminology is useful to specify the relative polarities of electric and magnetic bending: Cases  
97 in which both forces cause bending in the same sense will be called “constructive” or “frugal”;  
98 Cases in which the electric and magnetic forces subtract will be referred to as “destructive” or  
99 “extravagant”.

100 There is justification for the “frugal/extravagant” terminology. Electric bending is notoriously  
 101 weak (compared to magnetic bending) and iron-free (required to avoid hysteretic effects) magnetic  
 102 bending is also notoriously weak. As a result, an otherwise-satisfactory configuration can be too  
 103 “extravagant” to be experimentally feasible.

104 For a particle with spin circulating in a (horizontal) planar magnetic storage ring, its spin axis  
 105 precesses around a vertical axis at a rate proportional to the particle’s anomalous magnetic dipole  
 106 moment,  $G$ . For an “ideal Dirac particle” (meaning  $G = 0$ ) in a *purely magnetic field* the spin  
 107 precesses at the same rate as the momentum—pointing always forward for example. Convention-  
 108 ally the spin vector’s orientation is specified by the in-plane angle  $\alpha$  between the spin vector  $\mathbf{S}$  and  
 109 the particle’s momentum vector  $\mathbf{p}$  (which is tangential, by definition). For such a “not-anomalous”  
 110 particle the spin-tune  $Q_M$  (defined to be the number of  $2\pi$  spin revolutions per particle revolution)  
 111 therefore vanishes, in spite of the fact that, in the laboratory, the spin axis has actually precessed  
 112 by close to  $2\pi$  each turn.

113 In general, particles are not ideal; the directions of their spin vectors deviate at a rate propor-  
 114 tional to their anomalous magnetic moments,  $G$ , and their spin tunes differ from zero even in a  
 115 uniform magnetic field. Note also, that a laboratory electric field produces a magnetic field in the  
 116 particle rest frame, so a particle in an all-electric storage ring also has, in general, a non-vanishing  
 117 spin tune  $Q_E$ . Along with  $G$  and  $Q$ , all of these comments apply equally to the polarization vector  
 118 of an entire bunch of polarized circulating particles.

119 By convention, in the BMT-formalism[6][7], the orientation of the spin vector  $\mathbf{S}'$  is defined  
 120 and tracked in the rest frame of the circulating particle, while the electric and magnetic field vectors  
 121 are expressed in the lab. The spin equation of motion with angular velocity  $\mathbf{\Omega}$  is

$$\frac{d\mathbf{S}'}{dt} = \mathbf{\Omega} \times \mathbf{S}', \quad (2.1)$$

with orbit in the horizontal ( $x, z$ ) plane assumed, where

$$\begin{aligned} \mathbf{\Omega} &= -\frac{q}{\gamma mc} \left( (G\gamma)cB_0 + \left( (G - \frac{1}{\gamma^2 - 1})\gamma\beta^2 \right) \frac{E_0}{\beta} \right) \hat{\mathbf{y}} \\ &\equiv -\frac{q}{\gamma mc} \left( (Q_M)cB_0 + (Q_E) E_0/\beta \right) \hat{\mathbf{y}}, \end{aligned} \quad (2.2)$$

122 This equation serves to determine the “spin tune”, which is defined to be the variation rate per turn  
 123 of  $\alpha$ , as a fraction of  $2\pi$ . Spin tunes in purely electric and purely magnetic rings are given by

$$Q_E = G\gamma - \frac{G+1}{\gamma}, \quad Q_M = G\gamma, \quad (2.3)$$

124 where  $\gamma$  is the usual relativistic factor. Note that the sign of  $Q_M$  is the same as the sign of  $G$ ,  
 125 which is positive for protons—proton spins precess more rapidly than their momenta in magnetic  
 126 fields. Deuteron spins, with  $G$  negative, lag their momenta in magnetic fields. With  $G$  positive,  
 127  $Q_E$  increases from -1 at zero velocity, eventually switching sign at the “magic” velocity where the  
 128 spins in an all-electric ring are “globally frozen” relative to the beam direction. When a particle  
 129 spin has precessed through  $2\pi$  in the rest frame it has also completed one full revolution cycle from  
 130 a laboratory point of view; so the spin-tune is a frame invariant quantity.

### 131 3 Superimposed electric and magnetic bending

#### 132 3.1 Circular orbits

133 For brevity one can discuss just electrons (including positrons) protons( $p$ ), deuterons( $d$ ), tritons( $t$ ),  
134 and helions( $h$ ), or even just  $p$  and  $d$ , based on the consideration that most of the apparatus, and all  
135 of the technology, needed for their EDM measurement is presently available at COSY laboratory  
136 in Juelich, Germany.

137 The circulation direction of a so-called “master beam” (of whatever charge  $q_1$ ) is assumed to  
138 be CW or, equivalently,  $p_1 > 0$ . A secondary beam charge  $q_2$  is allowed to have either sign, and  
139 either CW or CCW circulation direction.

140 Ideally both beam polarizations would be frozen “globally” (meaning spin tune  $Q_S$  is zero and  
141 the angle  $\alpha$  between polarization vector and momentum is constant everywhere around the ring).  
142 (Somewhat weaker) “doubly-frozen” can (and will) be taken to mean that a “primary beam” locked  
143 to  $Q_S = 0$ , circulates concurrently with a “secondary” beam that is “pseudo-frozen”, meaning the  
144 spin tune is locked to an unambiguous, exact, rational fraction. Only if this rational fraction is zero,  
145 would the terminology “doubly-magic” be legitimate.

146 These pairings are expected to make direct EDM difference measurements of unprecedented  
147 precision possible. For any arbitrary pairing of particle types ( $(p, d)$ ,  $(p, e^-)$ ,  $(\mu, e^+)$ ,  $(d, h)$ ,  $(p, t)$ ,  
148 etc.) continua of such doubly-frozen pairings are guaranteed.

149 A design particle has mass  $m > 0$  and charge  $qe$ , with electron charge  $e > 0$  and  $q = \pm 1$  (or  
150 some other integer). These values produce circular motion with radius  $r_0 > 0$ , and velocity  $\mathbf{v} = v\hat{\mathbf{z}}$ ,  
151 where the motion is CW (clockwise) for  $v > 0$  or CCW for  $v < 0$ . With  $0 < \theta < 2\pi$  being the  
152 cylindrical particle position coordinate around the ring, the angular velocity is  $d\theta/dt = v/r_0$ .

153 (In MKS units)  $qeE_0$  and  $qe\beta cB_0$  are commensurate forces, with the magnetic force relatively  
154 weakened by a factor  $\beta = v/c$  because the magnetic Lorentz force is  $qev \times \mathbf{B}$ . By convention  $e$   
155 is the absolute value of the electron charge; where it appears explicitly, usually as a denominator  
156 factor, its purpose in MKS formulas is to allow energy factors to be evaluated as electron volts  
157 (eV) in formulas for which the MKS unit of energy is the joule. Newton’s formula for radius  $r_0$   
158 circular motion, expressed in terms of momentum and velocity (rather than just velocity, in order  
159 to be relativistically valid) can be expressed using the total force per unit charge in the form

$$\beta \frac{pc}{e} = (E_0 + c\beta B_0) qr_0, \quad (3.1)$$

160 Coming from the cross-product Lorentz magnetic force, the factor  $q\beta cB_0$  is negative for backward-  
161 traveling orbits because the  $\beta$  factor is negative.

162 A “master” or primary beam travels in the “forward”, CW direction. For the secondary beam,  
163 the  $\beta$  factor can have either sign. For  $q = 1$  and  $E_0 = 0$ , formula (3.1) reduces to a standard  
164 accelerator physics “ $cB = \rho = pc/e$ ” formula. For  $E_0 \neq 0$  the formula incorporates the relative  
165 “bending effectiveness” of  $E_0/\beta$  compared to  $cB_0$ . As well as fixing the bend radius  $r_0$ , this fixes  
166 the magnitudes of the electric and magnetic bend field values  $E_0$  and  $B_0$ . To begin, we assume  
167 the parameters of a frozen spin “master”, charge  $qe$ , particle beam have already been established,  
168 including the signs of the electric and magnetic fields consistent with  $\beta_1 > 0$  and  $p_1 > 0$ . In  
169 general, beams can be traveling either CW or CCW. For a CCW beam both  $p$  and  $\beta$  have reversed

170 signs, with the effect that the electric force is unchanged, but the magnetic force is reversed. The  $\beta$   
 171 velocity factor can be expressed as

$$\beta = \frac{pc/e}{\sqrt{(pc/e)^2 + (mc^2/e)^2}}. \quad (3.2)$$

172 Eq. (3.1) becomes

$$\frac{pc}{e} = \left( \frac{E_0 \sqrt{(pc/e)^2 + (mc^2/e)^2}}{pc/e} + cB_0 \right) qr_0. \quad (3.3)$$

173 Cross-multiplying the denominator factor produces

$$\left( \frac{pc}{e} \right)^2 = qE_0 r_0 \sqrt{(pc/e)^2 + (mc^2/e)^2} + qcB_0 r_0 \frac{pc}{e}. \quad (3.4)$$

174 To simplify the formulas we make some replacements and alterations, starting with

$$pc/e \rightarrow p, \quad \text{and} \quad mc^2/e \rightarrow m, \quad (3.5)$$

175 The mass parameter  $m$  will be replaced later by,  $m_p$ ,  $m_d$ ,  $m_{\text{tritium}}$ ,  $m_e$ , etc., as appropriate for the  
 176 particular particle types, proton, deuteron, triton, electron, helion, etc.. These changes amount to  
 177 setting  $c = 1$  and switching the energy units from joules to electron volts. The number of ring and  
 178 beam parameters can be reduced by forming the combinations

$$\mathcal{E} = qE_0 r_0, \quad \text{and} \quad \mathcal{B} = qcB_0 r_0. \quad (3.6)$$

179 After these changes, the closed orbit equation has become

$$p_m^4 - 2\mathcal{B}p_m^3 + (\mathcal{B}^2 - \mathcal{E}^2)p_m^2 - \mathcal{E}^2 m^2 = 0, \quad (3.7)$$

180 an equation to be solved for either CW and CCW orbits. The absence of a term linear in  $p_m$   
 181 suggests the restoration, using Eq. (3.6), of the explicit form of  $\mathcal{B}$  in the coefficient of the  $p_m^3$  term  
 182 to produce;

$$p_m^4 - 2cB_0(qr_0)p_m^3 + (\mathcal{B}^2 - \mathcal{E}^2)p_m^2 - \mathcal{E}^2 m^2 = 0, \quad (3.8)$$

183 The product factor  $(qr_0)$  can be altered arbitrarily without influencing any conclusions. This and  
 184 other properties can be confirmed by pure reasoning, based on the structure of the equation, or by  
 185 explicit partially-numerical factorization of the left hand side.

186 These considerations have removed some, but not all of the sign ambiguities introduced by the  
 187 quadratic substitutions used in the derivation of Eq. (3.8). The electric field can still be reversed  
 188 without altering the set of solutions of the equation. Note that this change cannot be compensated  
 189 by switching the sign of  $q$ , which also reverses the magnetic bending. The most significant exper-  
 190 imental implication is that it is not only positrons, but also electrons, that can have orbits identical  
 191 to (necessarily positive in practice) baryons.

192 We can contemplate allowing the signs of  $E_0$  or  $B_0$  to be reversed for experimental purposes,  
 193 such as interchanging CW and CCW beams, or replacing positrons by electrons, but only if this  
 194 can be done with sufficiently high reproducibility. *Demonstrating this capability (by promising spin  
 195 tune measurability with frequency domain precision) is an important ingredient of this paper.*

196 Fractional bending coefficients  $\eta_E$  and  $\eta_m$  can be defined by

$$\eta_E = \frac{qr_0}{pc/e} \frac{E_0}{\beta}, \quad \eta_M = \frac{qr_0}{pc/e} cB_0, \quad (3.9)$$

197 neither of which is necessarily positive. These fractional bending fractions satisfy

$$\eta_E + \eta_M = 1 \quad \text{and} \quad \frac{\eta_E}{\eta_M} = \frac{E_0/\beta}{cB_0}. \quad (3.10)$$

198 The ‘‘potencies’’ of magnetic and electric bending are in the ratio  $cB_0/(E_0/\beta)$  because the electric  
199 field is stronger than the magnetic by the factor  $1/\beta$  as regards bending charge  $q$  onto an orbit with  
200 the given radius of curvature  $r_0$ . The curious parenthetic arrangement of Eq. (2.2) is intended to aid  
201 in the demonstration that, when expressed in term of spin tunes, the ‘‘potencies’’ of magnetic and  
202 electrically induced MDM precessions are in the same ratio as the bending potencies.

### 203 3.2 Frozen spins

204 The combined field spin tune can be expressed in terms of the fractional precession coefficients;

$$Q_S = \eta_E Q_E + \eta_M Q_M. \quad (3.11)$$

205 Superimposed electric and magnetic bending permits beam spins to be frozen ‘‘frugally’’; i.e. with  
206 a ring smaller than would be required for all-electric bending; for spin tune  $Q_S$  to vanish requires

$$Q_S = \eta_E Q_E + (1 - \eta_E) Q_M = 0. \quad (3.12)$$

207 Solving for  $\eta_E$  and  $\eta_M$ ,

$$\eta_E = \frac{G\gamma^2}{G+1}, \quad \eta_M = \frac{1+G(1-\gamma^2)}{G+1} = \frac{1-G\beta^2\gamma^2}{G+1}. \quad (3.13)$$

208 For example, with proton anomalous magnetic moment  $G_p = 1.7928474$ , trying  $\gamma = 1.25$ , we  
209 obtain  $\eta_E = 1.000$  which agrees with the known proton 233 Mev kinetic energy value in an all-  
210 electric ring. For protons in the non-relativistic limit,  $\gamma \approx 1$  and  $\eta_E^{\text{NR}} \approx 2/3$ .

211 The electric/magnetic field ratio for the primary beam to be frozen is

$$\frac{\eta_E}{\eta_M} = \frac{E_0/\beta}{cB_0} = \frac{G_1\gamma_1^2}{1 - G_1\beta_1^2\gamma_1^2}. \quad (3.14)$$

212 For given  $\beta_1$ , along with this equation and the required bend radius  $r_0$ , this fixes the electric and  
213 magnetic fields to the unique values that globally freeze the primary beam spins. With  $1 \rightarrow 2$   
214 subscript replacement, the same frozen beam formulas apply to the secondary beam; note, though,  
215 that the  $\beta$  factor has opposite sign. To be ‘‘doubly-magic’’ both beams must satisfy this relation.

## 216 4 Symplecticity-assisted lattice design

### 217 4.1 Superimposed electric/magnetic lattice complications

218 The fundamental complication of an electric ring, as contrasted with a magnetic ring, is the non-  
219 constancy of particle speed[8]. A fast/slow separation into betatron and synchrotron amplitudes

220 has become fundamental to the conventional Courant-Snyder (CS) magnetic ring formalism. For  
 221 CS, since the mechanical energy varies only in RF cavities, the  $\gamma$  factor is invariant in the rest of the  
 222 ring, and one is accustomed to treating  $\gamma$  as constant for times short compared to the synchrotron  
 223 period. Only to the extent the betatron parameters are independent of total particle energy, can the  
 224 betatron and synchrotron motions be directly superimposed.

225 By contrast, in an electric lattice the mechanical energy (as quantified by  $\gamma$ ) varies on the same  
 226 time scale as the transverse  $x$  and  $y$  amplitudes. On the other hand, the slow change, only in RF  
 227 cavities, of the total energy  $\mathcal{E} = \gamma mc^2 + eV(r)$ , which includes also the potential energy  $eV(r)$ ,  
 228 makes a similar fast/slow separation possible.

229 To most closely mimic the fast/slow superposition of betatron and synchrotron oscillations in  
 230 an electric ring, and to continue to regard  $\gamma$  as the fundamental “energy-like” parameter, requires  
 231 us to evaluate  $\gamma$  only in regions of zero electric potential, which is to say, not in RF cavities, and  
 232 not in electric bending elements—in other words, only in field free drift regions. This leads to a  
 233 curious, but entirely manageable, representation in which the particle orbits are modeled exactly  
 234 only in drift regions, though most of their time is spent inside bend elements where  $\gamma$  is variable,  
 235 and little time in short drift regions (where  $\gamma$  is constant).

236 The reason this approach is fully satisfactory is that the drift regions are fairly closely spaced,  
 237 and more or less uniformly distributed around the ring. Knowing the lattice functions exactly  
 238 in these regions is operationally almost as satisfactory as knowing them everywhere. With these  
 239 qualifications, one can still rely on the approximate representation of individual particle motions as  
 240 a superposition of fast betatron and slow synchrotron motions.

## 241 4.2 Transfer matrix evolution

242 It is important to notice, in subsequent sections, that there is no mention of the source of bending  
 243 and focusing. Irrespective of the electric/magnetic character of the elements in an accelerator, par-  
 244 ticle orbits (which, for simplicity, we take to be executing only small amplitude vertical betatron  
 245 oscillation, are focused by ring lattice elements of focusing strength  $K(s)$ , where  $s$  is a tangential  
 246 coordinate along the design (or central) orbit such that the trajectory satisfies the “focusing  
 247 differential equation”

$$\frac{d^2y}{ds^2} = K(s)y. \quad (4.1)$$

248 The sign of  $K$ , like that of a Hooke’s law force, is negative for “restoring”. (In practice, one way  
 249 or another, the focusing is always “alternating gradient” (AG), so, locally, the sign is as likely to be  
 250 positive as negative—and of opposite sign for horizontal betatron oscillations.)

251 The dependence of  $K(s)$  on  $s$  permits the description of systems in which the focusing strength  
 252 varies along the orbit. In particular,  $K(s) = 0$  describes “drift spaces” in which case Eq. (4.1) is  
 253 trivially solvable, and yields the obvious result that particles in free space travel in straight lines.

## 254 4.3 Design methodology

255 (Deferred until the methodology used in its design has been described) a layout of the full ring, (to  
 256 be referred to here as “BSM) is shown in FIG 2. The ring has super-periodicity  $n_c = 4$ . Optical  
 257 elements for one super-period are shown on the left. Since each quadrant is forward/backward  
 258 symmetric, it is sufficient to design, and display, just one eighth of the ring.  $\beta_x$  and  $\beta_y$  are plotted



259 against element indices (ordinal numbers, starting at 1) in FIG 1. (Barely visible) grid lines mark  
 260 the boundaries between adjacent elements.

261 The lattice design has been performed using a program, MAPLE-BSM, that exploits the alge-  
 262 braic (as contrasted with numerical) capabilities of typical lattice analysis programs. This *design*  
 263 *code* is based on Wollnik transfer matrix elements[9], which implicitly describe orbit evolution  
 264 between points of zero electric potential energy.

265 One sees that the ring is very simple since the element index increases by 1 from element to  
 266 element, and the figure is mirror symmetric about map index 10. All element names, including  
 267 drift lengths, are shown, drifts above, powered elements below.

268 For brevity, we describe only vertical motion, and describe the evolution of vertical phase  
 269 space coordinates  $\mathbf{y} = (y, y')^T$ , a two component column vector, by transfer matrix multiplication;

$$\mathbf{y}_1 = \mathbf{M}_{10}\mathbf{y}_0. \quad (4.2)$$

270 To obtain the once-around transfer matrix at location 1, one starts by calculating  $\mathbf{M}_{10}$ , the transfer  
 271 matrix from map index 0 to 1; note that the matrix indices are attached “backwards”, *not* in in-  
 272 creasing index order. Exploiting symplecticity, from  $\mathbf{M}_{10}$  one can obtain  $\mathbf{M}_{10}^{-1}$  algebraically; (i.e.  
 273 analytically, not numerically.)<sup>1</sup> The algebraic relation is

$$\mathbf{M}^{-1} = -\mathbf{S}\mathbf{M}^T\mathbf{S}, \quad \text{where} \quad \mathbf{S} = \begin{pmatrix} 0 & -1 \\ 1 & 0 \end{pmatrix} \quad (4.3)$$

274 for  $2 \times 2$  matrices and  $\mathbf{S}$  is replicated along the diagonal for higher dimensions. One can proceed  
 275 to find  $\mathbf{M}_{21}$  and  $\mathbf{M}_{21}^{-1}$  and so on, in the same way. Propagation from 0 to 2 is given by

$$\mathbf{M}_{20} = \mathbf{M}_{21}\mathbf{M}_{10}, \quad (4.4)$$

276 and so on. Iterating these calculations, one next describes motion through just one of the  $n_C$  super-  
 277 periods. Then, by just  $n_C$  more matrix multiplications one can find  $\mathbf{M}_{00}$ , the “once-around transfer  
 278 matrix” at the origin. The once-around transfer matrix at location 1,  $\mathbf{M}_{11}$ , is then given by

$$\mathbf{M}_{11} = \mathbf{M}_{10}\mathbf{M}_{00}\mathbf{M}_{10}^{-1}, \quad (4.5)$$

279 One notes that, whereas the orbit coordinates  $(y, y')$  evolve by direct transformation, the lattice  
 280 parameters evolve by similarity transformation. This duality resembles the Schrodinger/Heisenberg  
 281 complementary “pictures” in quantum mechanics.

282 The Twiss parameters,  $\alpha$ ,  $\beta$  and  $\mu$  can be solved for at every location using the four equations  
 283 implied, element by element, by the equation

$$\mathbf{M}(s, s + C) = \begin{pmatrix} \cos \mu + \alpha(s) \sin \mu & \beta(s) \sin \mu \\ \frac{-(1+\alpha^2(s)) \sin \mu + \alpha \cos \mu}{\beta(s)} & \cos \mu - \alpha(s) \sin \mu \end{pmatrix} \quad (4.6)$$

---

<sup>1</sup>“Algebraic” design implies that, in principle, an entire lattice design can be performed in closed form. In practice this would be impossible, since there are far too many independent parameters. The combinatorics of handling a large number of independent arguments could overwhelm even the most powerful computer program in the most powerful computer. But, with care in introducing free parameters, all design procedures, such as inverting matrices and solving constraint equations, can be handled in closed form—with numerical values produced only for output convenience.

284 where  $\alpha = -\beta'/2$ ;  $\mu \equiv 2\pi Q$  is the “ring phase advance”; and  $Q$  is the “ring tune”. Equally  
285 important, in a ring with super-periodicity  $n_C$ , the same formula is valid, with  $\mu \rightarrow \mu/n_C$  and  
286  $C \rightarrow C/n_C$

287 Proceeding inductively, one obtains once-around transfer matrices and Twiss parameters at  
288 every element interface. They are plotted in FIG 1. The points are joined by straight lines. This is  
289 mildly misleading since, with  $\alpha(s) = -\beta'(s)/2$  being continuous, the “kinks” visible in  $\beta(s)$  are  
290 artificial, and need to be “rounded off” mentally. Also, plotted against element index, the beta func-  
291 tion shape is distorted from what one is accustomed to seeing. This is rectified, in the subsequent  
292 plots, by plotting  $\beta(s)$ —but the kinks, caused by straight line interpolation, remain.

#### 293 4.4 Lattice design and lattice analysis contrasted

294 There are many lattice simulation programs, SYNCH, MAD, MADX, TEAPOT, PTR, B-MAD,  
295 ELEGANT, to name just a few. All of these are primarily “lattice analysis programs”—a term to  
296 be defined (unconventionally) below. *Starting from a sequential list of design elements:* bending  
297 elements, quadrupoles, sextupoles, RF cavities, beam position monitors, along with their lengths,  
298 strengths, and all other relevant parameters, these programs support lattice *analysis*. As well as  
299 providing long term particle position tracking (and spin orientations if necessary) such programs  
300 provide for setting the strengths of all the powered elements to flatten the orbit, set the tunes, adjust  
301 the focusing properties, and so on.

302 Commonly the lattice description inputs to such programs can be idealized, in the sense that  
303 many elements have identical parameters and identical powering; this feature is supported by  
304 allowing the parameters to be algebraic, rather than numeric. Eventually though, to allow for  
305 their not quite identical properties, some or, in general, all, of their parameters have to be “fully-  
306 instantiated”, meaning numerical rather than algebraic. Typically the fitting algorithms mentioned  
307 in the previous paragraph are entirely numerical, though with methods for grouping elements into  
308 “families of elements” whose strengths are constrained to scale proportionally.

309 All these features can be provided by computer languages such as Fortran, C, and C++,  
310 Python, etc. In the terminology I have been employing all these programs are *analysis* programs  
311 employing numerical algorithms. What they *are not*, is “design programs” capable of taking ad-  
312 vantage of powerful symbolic (i.e. algebraic) formula manipulation, and equation solvers, such as  
313 MAPLE and MATHEMATICA. Familiar, myself, only with MAPLE, I assume that the capabili-  
314 ties of these two computational languages (and perhaps others) are more or less equivalent. The  
315 single most essential “solving mechanism” requirement for a design code is the ability to invert or  
316 diagonalize matrices.

#### 317 4.5 Resemblance of lattice design to quantum mechanics

318 With  $y \rightarrow \psi$ , and  $K(s) \rightarrow 2m(E - U(s)/\hbar^2$ , one notes that Eq. (4.1) becomes the Schrödinger  
319 equation satisfied by a stationary plane wave as the wave function for a particle of energy  $E$  in  
320 a potential  $U(s)$ . With all storage ring beam particles being paraxial and all traveling at nearly  
321 the same constant speed  $v$ , their longitudinal components advance in time as  $s = vt$ . The further  
322 replacement  $\psi \rightarrow s - vt$  produces a traveling wave not unlike a betatron oscillation This suggests  
323 some kind of duality between waves and particles. Actually Newton was aware of this duality 400

324 years ago, both experimentally and theoretically. And wave/particle duality has been around ever  
325 since.

326 Returning to our Eqs. (4.1) and (4.5) we have another kind of duality. In a “Schrödinger-  
327 like picture”, from initial conditions  $(y_0, y'_0)$  it is natural to visualize the evolution of phase space  
328 coordinates  $(y(t), y'(t))$  with increasing  $t$  (or  $s$ ) as solving Eq. (4.1) directly. (*As an aside, it should*  
329 *be noted that the function  $K(s)$  is assumed to be known, which means the ring lattice has already*  
330 *been designed.*) But, in a Heisenberg-like picture, one can visualize initial conditions  $(y_0, y'_0)$   
331 as parameterizing a fixed state in which  $\beta(s)$  is a particle or beam dynamic variable evolving  
332 according to Eq. (4.5) or by equivalent matrix operator. *Accelerator physicists are ambivalent as*  
333 *to whether beta functions are properties of a beam or of a lattice.*

334 This duality may seem to be of only academic interest. Eq. (4.1) is linear and simple, and  
335 Eq. (4.5) is nonlinear and complicated. On the other hand, for linearized amplitude  $a$  motion,  
336 Eq. (4.5) does *provide a solution in conveniently parameterized form;*

$$y(s) = a\sqrt{\beta(s)} \cos(\mu - \mu_0). \quad (4.7)$$

337 Following sections provide less superficial distinctions between the approaches.

338 The case being made is that it is sensible to *design* a new lattice in a Heisenberg-like picture  
339 even if one is intending to *analyse* its performance primarily using a Schrödinger-like picture.  
340 Justification for this will be expanded below but, briefly, the design process is inherently nonlinear,  
341 with a vast number of initial parameters needing to be fixed, while the analysis process is, in lowest  
342 approximation, linear, with nonlinearity entering only perturbatively.

343 Continuing to dwell on classical (CM) and quantum (QM) duality, one notes that both disci-  
344 plines require all physically measureable quantities to be real, not complex, numbers. In QM, even  
345 though wave functions are allowed to be complex, physically measureable quantities need to be  
346 represented by the (real) eigenvalues of Hermitean operators, even though Hermitean matrices or  
347 their infinite dimensional generalizations, typically have complex components.

348 In accelerator CM the wave functions are physically measureable particle positions and mo-  
349 menta, all of which need to be real. CM transfer matrices are by no means Hermitean, as can be  
350 confirmed from any transfer matrix introduced so far. Furthermore the elements of CM transfer  
351 matrices must also be measureable quantities that are necessarily real. In general, therefore, the  
352 eigenvalues of CM transfer matrices are complex. Clearly, then, even when related QM opera-  
353 tor matrices and CM transfer matrices have identical dimensionality, they cannot, in any sense,  
354 play analogous roles. There is no “Hermitean-like” trick in CM guaranteeing that a derived  $\beta(s)$   
355 function meets the necessary condition of being real and positive. This has to be handled in the  
356 “old-fashioned way”—when solving a quadratic equation, of selecting only real roots. Any lattice  
357 *designer* knows that, in practice, at first cut, the value of  $\cos \mu$ , appearing in Eq. (4.6), rarely lies  
358 in the range  $-1 < \cos \mu < 1$ —as it must for ring stability—without careful fiddling of ring lattice  
359 parameters.

360 A feature shared by CM and QM is that they are both Hamiltonian. Though this is an exact  
361 requirement in QM, it is only an approximate requirement in CM. The reason it is only approximate  
362 is that classical mechanical systems (the only kind of mechanisms we have at our disposal) are  
363 invariably “lossy”—the Q-value (quality factor) of the highest quality resonators, though very large

364 compared to 1, are small compared to infinity. So there is always time reversal violation at some  
365 level in practical classical mechanics.

366 The nearest exception to this general statement about classical mechanics is the sort of low  
367 energy hadron accelerator under discussion in the present paper. With synchrotron radiation vir-  
368 tually absent, protons or deuterons can circulate losslessly for days. What guarantees this in the  
369 Courant-Snyder accelerator formalism is that the CM transfer matrices are “symplectic”, a term  
370 synonymous, in general, with “Hamiltonian”.

371 It is well known to accelerator physicists that transfer matrices have to be symplectic. Such  
372 physicists, occasionally, and disreputably, counter (erroneously-) calculated damping of the Courant-  
373 Snyder invariant—the quantity that symplecticity guarantees conserved—artificially “re-symplectify”  
374 the formalism in use, even at the possible cost of violating energy conservation. This issue is too  
375 esoteric to be pursued at the level of the present paper.

376 In passing, it can also be mentioned that, in classical mechanics, symplectic transformations  
377 preserve Poisson brackets[10]. It is also well known that the bridge between CM and QM consists,  
378 primarily, of the replacement of Poisson brackets of classical quantities by the commutators of their  
379 QM replacements.

380 Less well known is that it is trivially easy to invert a symplectic matrix algebraically—it need  
381 not be done numerically. It is this feature which, I hope, is sufficiently important to justify such a  
382 lengthy and abstract build-up as has been given to this point. It is the exploitation of this feature that  
383 enables flexible lattice design features to be coded easily into brief MAPLE or MATHEMATICA  
384 programs.

385 My lattice design program MAPLE-BSM exploits capabilities these high level computer lan-  
386 guages have, that lower level languages do not have, to design a storage ring lattice that can store  
387 simultaneously counter-circulating frozen spin beams in a ring with superimposed electric and  
388 magnetic bending. BSM is an acronym for “Belt and Suspenders, Mutable”, with the implied  
389 meaning that the ring focusing is redundantly provided by (very weak) alternating gradient fo-  
390 cusing provided by electrode shaping, indicated by  $m < 0$ ,  $m > 0$  labels in FIG 2, along with  
391 separated function quadrupoles labelled Qf, Qd, Qir1, and Qir2. Features of the program have  
392 been mentioned but details of the program are documented separately.

## 393 **5 BSM: a Belt and Suspenders, Mutable, symmetry-violation sensitive lattice**

### 394 **5.1 Lattice properties**

395 A scale-independent, BSM ring beta function plot obtained with the MAPLE-BSM program is  
396 shown in FIG 1, for the BSM ring layout shown in FIG 2. Corresponding, scale-specific results  
397 are shown in figures 3, and 4. The ring has super-periodicity  $n_c = 4$ . Optics for one super-period  
398 is shown on the left in FIG 2. Since each quadrant has element reversal symmetry, it is sufficient  
399 to design, and display, just one eighth of the ring.  $\beta_x$  and  $\beta_y$  are plotted against element indices  
400 (ordinal integers, starting at 1) in FIG 1. (Barely visible) grid lines mark the boundaries between  
401 adjacent elements. One sees that the ring is very simple since the element index increases by 1 from  
402 element to element, and the figure is mirror symmetric about 10. All element names, including drift  
403 lengths, are shown.

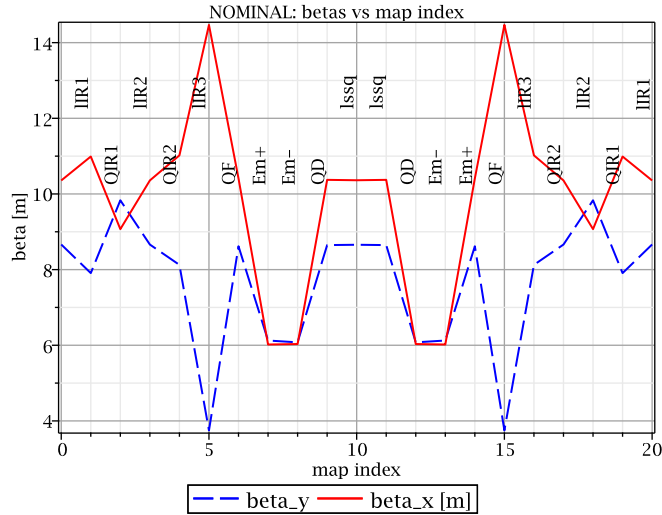
404 (To preserve site neutrality) the design is length scale invariant. But the length scale for the  
 405 similar plot is fixed in FIG 3 and the horizontal axis is correspondingly changed to longitudinal  
 406 position  $s$  in this and subsequent figures. (Obviously) the curve shape is distorted, but the vertical  
 407 coordinates at the plotted points are unchanged. Horizontal and vertical tune advances are plotted  
 408 on the right. (Note that the left figure shows one quadrant, while the right one shows only an  
 409 octant.) The length scale has been selected such that the ring circumference is about 160 m; as  
 410 already mentioned, this can be changed with no essential effect to the design..

411 In a so-called “NOMINAL” operational mode shown in FIG 3 , the full-ring tunes  $Q_x$  and  $Q_y$   
 412 are roughly equal, about 3.5. Most of the planned tests using the ring as an EDM prototype will  
 413 be done in this configuration. This mode of operation is as robust as possible, as regards storage  
 414 ring operational performance. Furthermore, in this configuration any influence of electrode shape  
 415 focusing on the ring optics will be negligible and the electrode shapes can be treated as purely  
 416 cylindrical,  $m = 0$ , even though they alternate between  $\pm m_{in}$ , where  $m_{in}$  has a value, not yet fixed,  
 417 but small compared to 0.1. With both tunes large compared to 1, the optical behaviour of the lattice  
 418 will be essentially the same as if the bending were magnetic. Only in an EDM-EXPERIMENT  
 419 mode discussed below, will the lumped quadrupole strengths be weak enough for the electrode  
 420 focusing to be more nearly dominant. In this limit the ring optics deviates markedly from magnetic  
 421 ring optics, because of the extra focusing provided by position dependent electric potential.

422 Lattice optics for an “EDM-EXPERIMENT” mode of operation is shown in FIG. 4. The fun-  
 423 damental phenomenon limiting the precision with which the proton (or any other) particle EDM  
 424 can be measured is “out of plane” spin precession induced by unknown radial magnetic field acting  
 425 on particle MDMs. Here “out of plane” means out of the horizontal plane containing the de-  
 426 sign, central particle, closed orbit. (Not counting subsequent averaging over symmetrically varied  
 427 configurations) the most effective method for suppressing this EDM-mimicking precession, is to  
 428 suppress the average vertical separation of counter-circulating beams—like the spurious MDM in-  
 429 duced precession, this vertical beam separation is proportional to the  $\langle B_r \rangle$  average. Suppression of  
 430 this “background” EDM error can be described as the storage ring providing “self-magnetometry”.  
 431 For the self-magnetometry to be most precise requires the vertical focusing to be weakest possible.  
 432 As stated in the figure caption, with  $\beta_y$  so nearly constant, the vertical tune is accurately given by  
 433  $Q_y = (2\pi)^{-1}C / \langle \beta_x \rangle$ , where  $C$  is the ring circumference. For ultimate EDM accuracy  $Q_y$  is  
 434 expected to be close to zero as possible—for example  $Q_y = 0.01$ .

435 One sees that ultimate EDM precision will likely require  $\langle \beta_y \rangle$  values an order of magnitude  
 436 larger than the, already large, value shown in FIG. 4. Tuning the ring lattice to achieve this by  
 437 adjusting the BSM lumped quadrupole strengths will be easy; but preserving counter-circulating  
 438 beams *if possible at all, will not be easy*. Short of subsequent averaging over equivalent configura-  
 439 tions, this consideration is expected to set the ultimate achievable EDM precision achievable with  
 440 this strategy for minimizing  $\langle B_r \rangle$ .

441 The doubly-magic proton-helion measurement, labelled (q1) and (q2) in Table 1, by measur-  
 442 ing the difference of proton or helion EDM’s indirectly cancels this source of systematic error,  
 443 obviating the need for such extreme rejection of  $\langle B_r \rangle$ . So, for the doubly-magic measurement, the  
 444 very robust NOMINAL mode of BSM operation may be sufficient.



**Figure 1.**  $\beta_x$  and  $\beta_y$  are shown plotted against element indices, for one quadrant of the full ring. With super-periodicity of 4, the other three quadrants are identical. In this plot (only) the length scale is arbitrary (within reason). In all subsequent lattice function plots the horizontal axis is  $s$ .

## 445 5.2 Beam bunching preservation by a single RF accelerating cavity

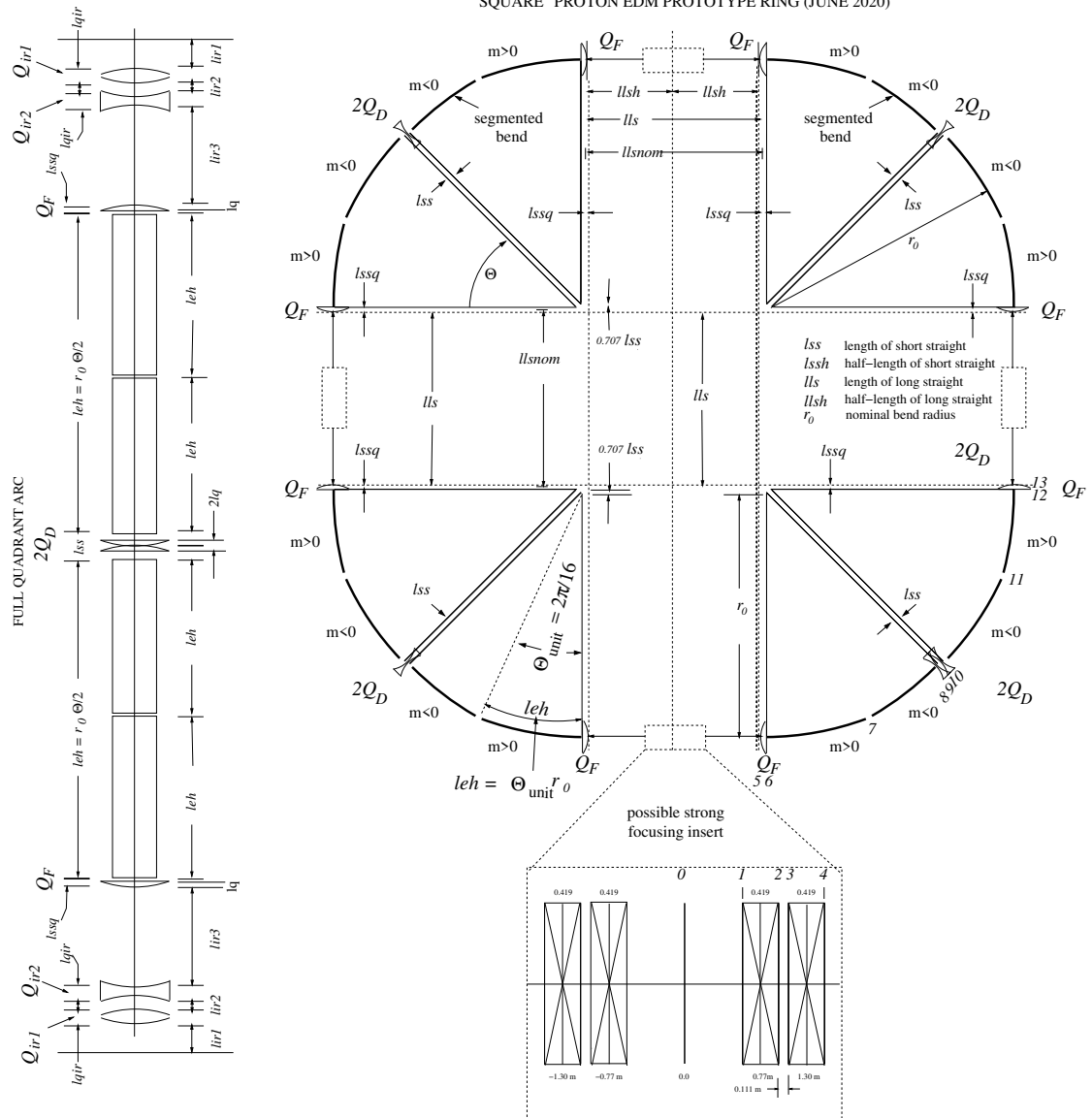
446 With the two beams having different momenta, their velocities also differ. For both beams to be  
 447 captured by the same RF cavity, their harmonic numbers have to differ. The column in Table 1  
 448 labelled “best RF harmonic ratio” gives the harmonic number ratio best matching the velocity  
 449 ratio of the two beams, consistent with being small enough for the RF frequency to be not too  
 450 large. Typical radial discrepancies range from very small, ten’s of microns values, almost up to one  
 451 millimeter. This is taken to be acceptably good matching.

## 452 5.3 Wien filter spin-tune adjustment

453 Superimposed electric and magnetic bending fields allow small correlated changes of  $E$  and  $B$  to  
 454 alter the spin tune without affecting the orbit. Being uniformly-distributed, appropriately matched  
 455 electric and magnetic field components added to pre-existing bend fields can act as a (mono-  
 456 directional) “global Wien filter” that adjusts the spin tune without changing the closed orbit. Re-  
 457 placing the requirement that  $\eta_E$  and  $\eta_M$  sum to 1, we require  $\Delta\eta_M = -\Delta\eta_E$ , and obtain, using the  
 458 same fractional bend formalism, for a Wien filter of length  $L_W$  the spin tune shift caused by a Wien  
 459 filter of length-strength product  $EL_W$  is given by

$$\Delta Q_S^W = -\frac{1}{2\pi} \frac{1+G}{\beta^2\gamma^2} \frac{EL_W}{mc^2/e}. \quad (5.1)$$

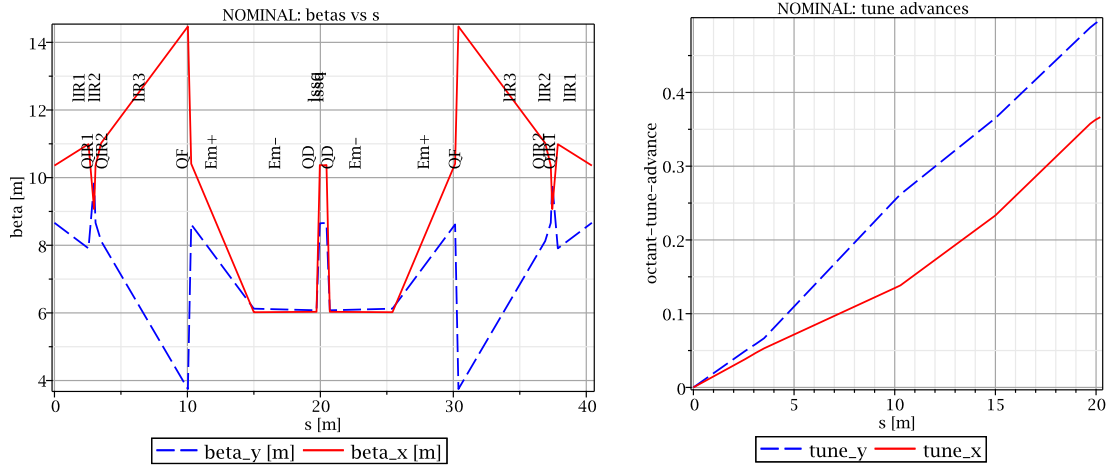
460 For “global” Wien filter action by the bends of the entire ring,  $L_W$  is to be replaced by  $2\pi r_0$ . Note  
 461 though that, even in this case, the Wien filter produces the pure tune shift given by Eq. (5.1) only  
 462 for one of two counter-circulating beams; presumably the primary beam. The secondary beam  
 463 closed orbit will vary as the primary beam tune is adjusted, or stabilized.



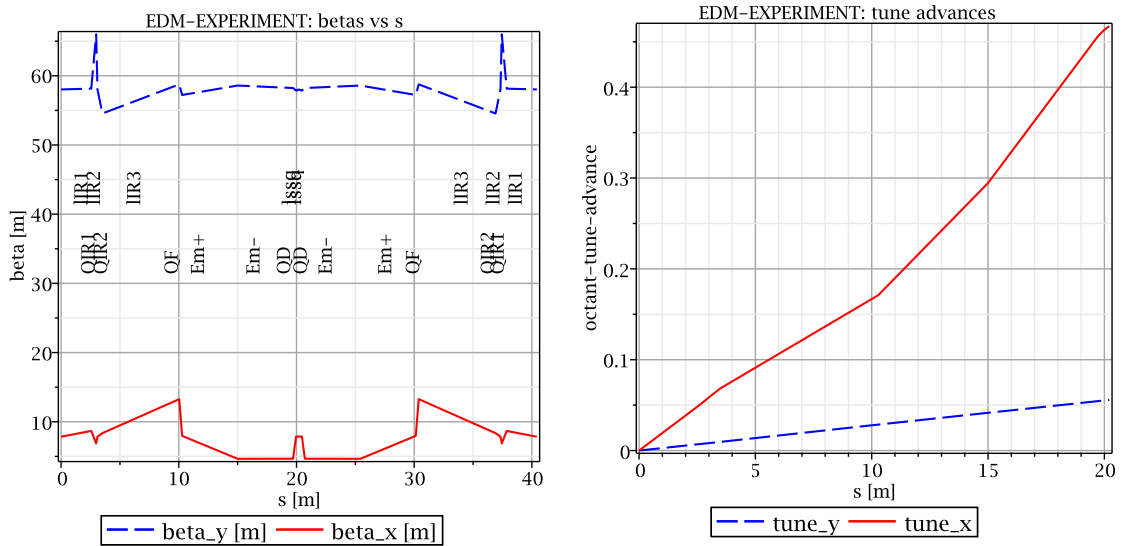
**Figure 2.** Lattice layouts for a proposed “EDM prototype” storage ring: single quadrant (left) and full ring geometry (right). (For pictorial convenience quadrupole symbols represent neither actual quadrupole lengths nor fine-grained locations, and may also subsume sextupoles not shown.) A doublet-pair present in every straight section is broken out only in the lower (south) straight section. Increased quadrupole doublet strengths in all four long straights converts the lattice to "strong-focusing" (though not *very* strong by modern standards.) In any case, the total accumulated drift length is not enough for the ring to operate “below transition”. When scaling up to the eventual, full energy, all-electric ring, from four-fold to sixteen-fold symmetry, with drift lengths and bend lengths preserved (but bend angles four times less) the total circumference is to be 500 m or greater and operation will be well below transition.

#### 464 5.4 “MDM comparator trap” operation

465 This section digresses temporarily to describe the functioning of dual beams in the same ring as  
 466 a “spin tune comparator trap”. A “trap” is usually visualized as a “table-top apparatus”. For this



**Figure 3.** The data for the figure on the left is the same as in the previous FIG 1 but, with horizontal axis registering accumulating tangential coordinate  $s$ . Tune advances for one quadrant are plotted against  $s$  on the right. Since each quadrant is mirror-symmetric it is sufficient to display just one octant (and confusing to display the accumulating tune advances). The full-ring tunes are roughly 3.5 in both planes.



**Figure 4.** This plot provides the same information as the previous two, except in a configuration optimized for EDM measurement precision. In this case the horizontal focusing is very “tame” but, for optimal EDM tune measurement, the vertical tune  $Q_y$  has to be tuned toward zero. With  $\beta_x$  so nearly constant, the vertical tune is accurately given by  $Q_y = (2\pi)^{-1}C / \langle \beta_x \rangle$ , where  $C$  is the ring circumference.

467 paper “table-top radii” of 10, 20, or 50, meters (or rather curved sectors of these radii, expanded by  
 468 straight sections of comparable length) are considered.

469 As mentioned previously, the electron MDM has been determined with 13 decimal point accu-  
 470 racy. Though other magnetic moments are also known to high accuracy, compared to the electron  
 471 their accuracies are inferior by three orders of magnitude or more. One purpose for a spin-tune-  
 472 comparator trap would be to “transfer” some of the electron’s precision to the measurement of other



473 magnetic dipole moments (MDM's). For example, the proton's MDM could perhaps be determined  
474 to almost the current accuracy of the electron's.

475 Different (but not necessarily disjoint) co- or counter-circulating beam categories include dif-  
476 ferent particle type, opposite sign, dual speed, and nearly pure-electric or pure-magnetic bending.  
477 Cases in which the bending is nearly pure-electric are easily visualized. The magnetic bending  
478 ingredient can be treated perturbatively. This is especially practical for the 14.5 MeV electron-  
479 electron and the 233 MeV proton-proton counter-circulating combinations.

480 Eversmann et al.[11] have demonstrated the capability of measuring spin tunes with high ac-  
481 curacy. By measuring the spin tunes of beams circulating in the same ring (preferably, but not  
482 necessarily simultaneously) the MDM's of the two beams can be accurately compared.

## 483 **6 Doubly-frozen spin EDM measurement examples and methods**

### 484 **6.1 Major EDM developments from the past**

485 Important EDM advances that have been made in past can be listed: The storage ring “frozen spin  
486 concept” according to which, for a given particle type, there can be a kinetic energy for which the  
487 beam spins are “frozen” in a storage ring—for example always pointing along the line of flight,  
488 Farley et al.[12]; The recognition of all-electric rings with “magic” frozen spin kinetic energies  
489 (14.5 MeV for electrons, 233 MeV for protons) as especially appropriate for EDM measurement,  
490 Semertzidis et al.[13]. The “Koop spin wheel” mechanism in which a small radial magnetic field  $B_r$ ,  
491 applied to an otherwise frozen spin beam causes the beam polarization to “roll” around a locally-  
492 radial axis[14], (systematic precession around any axis other than this would cancel any accumulat-  
493 ing EDM effect). Koop[16] has also suggested simultaneous circulation of different particle types,  
494 though not with the detailed lattice design nor the doubly-frozen spin frequency-domain comagne-  
495 tometry averaging analysed in the present paper. Spin coherence times long enough for accumulated  
496 EDM-induced precession to be measurably large has been demonstrated by Eversmann et al.[11];  
497 “Phase-locking” the beam polarization, which allows the beam polarization to be precisely manip-  
498 ulated externally, has been demonstrated by Hempelmann et al.[17].

### 499 **6.2 Cancellation of unknown radial magnetic field $\langle \Delta B_r \rangle$**

500 By design, the only intentionally non-zero field components in the proposed ring would be the  
501 radial electric component  $E_x$ , and ideally-superimposed magnetic bending would be provided by a  
502 vertical magnetic field component  $B_y$ . Routine initial cancellation of  $\langle \Delta B_r \rangle$  can be performed using  
503 unpolarized counter-circulating beams by measuring the differential vertical separation of the two  
504 beams, which is similarly proportional to  $\langle B_x \rangle$ .

505 Since the dominant systematic EDM measurement error is proportional to  $\langle \Delta B_r \rangle$ , in principle  
506 this cancellation is all that is needed to eliminate the dominant systematic error. But the effectiveness  
507 of this cancellation depends on vertical position sensitivity of the beam position monitors (BPMs)  
508 and on the restoring force of the lattice focusing. As illustrated in FIG 4, this “self-magnetometer  
509 sensitivity” can be increased only until beam lifetime reduction due to the vertical particle loss  
510 becomes unacceptably large.

511 **6.3 Koop spin wheel EDM determination**

512 By design, the only field components in the proposed ring would be the radial electric component  
 513  $E_x$ , and ideally-superimposed magnetic bending would be provided by a vertical magnetic field  
 514 component  $B_y$ . There also needs to be a tuneable radial magnetic field  $B_r \equiv B_x$ , to compensate  
 515 any unintentional and unknown radial magnetic field and to control the roll-rate of the Koop spin  
 516 wheel.

517 For a “Koop spin wheel” rolling around the radial  $x$ -axis, notes by I. Koop[14] provide formu-  
 518 las for the roll frequencies (expressed here in SI units, with  $B\rho$  in T.m),

$$\Omega_x^{\text{Bx}} = -\frac{1}{B\rho} \frac{1+G}{\gamma} cB_x, \quad \text{and} \quad \Omega_x^{\text{EDM}} = -\eta \frac{1}{B\rho} \left( \frac{E_x}{c} + \beta B_y \right). \quad (6.1)$$

519  $\Omega_x^{\text{EDM}}$  is the foreground, EDM-induced, out-of-plane precession frequency.  $\Omega_x^{\text{Bx}}$  is a roll frequency  
 520 around the same radial axis, induced by a radially magnetic field  $B_x$  acting on the MDM.  $cB\rho =$   
 521  $pc/(qe) \equiv pc/(Ze)$  is the standard accelerator physics specification of storage ring momentum.  
 522 The factor  $\eta$  expresses the electric dipole moment  $d = \eta\mu$  in terms of the magnetic moment  $\mu$  of  
 523 the beam particles.

524 FIG 7.28 in CERN EDM Feasibility Report[4] illustrates a “calibration mode” in which the  
 525 linear dependence of  $\Omega_x^{\text{Bx}}$  on  $B_x$  is determined with high precision using the first of Eqs. (6.1) and  
 526 a “measurement mode” by which  $\eta$  is determined using the second of Eqs. (6.1).

527 Meanwhile, the secondary beam is locked to an unambiguous frequency, depending only on  
 528 the  $cB_0$  and  $E_0$  values. Like  $B_x$ , these bending fields can therefore be set, reversed, and reset to  
 529 high accuracy, based purely on RF and precession frequencies measurements. This resettability  
 530 is expected to permit the calibration mode determinations to be performed with high “frequency  
 531 domain” precision. These procedures are expected to reduce the systematic EDM error by 2 or  
 532 3 orders of magnitude beyond that established by the self-magnetometry described in Section 6.2  
 533 along with the self-magnetometry implied by FIG 4.

534 **6.4 Some practical configurations**

535 Kinematic parameters for some practical doubly-frozen configurations are listed in Table 1. Bend  
 536 radius  $r_0$  could be increased beneficially, except for cost, in all cases, *but not necessarily decreased*.  
 537 The nominal all-electric, frozen spin proton case, shown in the top row, assumes  $r_0 = 50$  m. This  
 538 futuristic, large and expensive, 232.8 MeV frozen spin proton ring has been referred to as the “Holy  
 539 Grail” facility. The remaining entries assume radius  $R_0 = 12$  m, consistent with inexpensive, almost  
 540 immediate application, in the COSY, Juelich beam hall. Proton and deuteron examples are given  
 541 in a companion paper, presently in preparation.

542 Master beam (columns on the left) spin tunes are always exactly zero. Spin tunes of secondary  
 543 beams are given in the final column. In all cases they have been calculated closely enough to  
 544 guarantee they can be tuned exactly to zero. “Harmonic ratio” entries indicate optimal RF harmonic  
 545 number ratios for matching the circumferences of the CW and CCW orbits. The fact that these  
 546 circumferences are not quite equal, wil require the EDM measurements to be corrected accordingly.

label	$r_0$	CW beam	best RF harmonic ratio	QS1	KE MeV	E0 MV/m	B0 T	$\eta_E$	CCW beam	best RF harmonic ratio	KE2 MeV	pc2 GeV	QS2
PERTURBED FROZEN SPIN PROTON-PROTON (nominal all-electric, optional magnetic scanning)													
(b)	50	p	1/1	0/1	$\widetilde{232.8}$	8.386	1.6e-08	1.0	p	1/1	$\widetilde{232.8}$	-0.7007	0/1
FROZEN SPIN PROTON-POSITRON (best ultimate proton EDM precision)													
(c1)	12	p	33/115	0/1	$\widetilde{86.63}$	10.592	0.0268	0.766	e+	82/115	$\widetilde{30.09}$	-0.0306	0/1
FROZEN SPIN POSITRON-PROTON (inverse of (c1))													
(c2)	12	e+	82/115	0/1	$\widetilde{30.09}$	10.592	-0.0268	4.155	p	33/115	$\widetilde{86.64}$	-0.4124	0/1
FROZEN SPIN HELION-PROTON (determines proton-helion EDM difference)													
(q1)	12	h	85/228	0/1	$\widetilde{39.24}$	4.387	-0.0230	1.351	p	143/228	$\widetilde{38.59}$	-0.2719	0/1
FROZEN SPIN PROTON-HELION (inverse of (q1))													
(q2)	12	p	143/228	0/1	$\widetilde{38.59}$	4.387	0.0230	0.6958	h	85/228	$\widetilde{39.24}$	-0.4711	0/1

**Table 1.** Sample beam-pair combinations for the EDM experiments discussed in this paper; master beam entries on the left, secondary beam on the right. “(b)”, “(c1)”, etc. are case labels, copied from a previous report[15]. Dual rows allow either particle type to be designated “primary beam”. Overhead tildes  $\widetilde{\phantom{x}}$ , indicate values known to much greater accuracy, but truncated for display in this table. Candidate beam particle types are “e+”, “p”, “d”, “t”, “h” that could label positron, proton, deuteron, triton, or helion rows. Proton and deuteron examples are given in a companion paper. Bend radii, particle type, and kinetic energies are given in the first three columns. There is no fundamental dependence of spin tune  $Q_s$  on  $r_0$ , but  $r_0$  values have been chosen to limit  $|E_0|$  to realistic values. All but the top entry assume bend radius  $r_0 = 12$  m, but the required electric field  $E_0$  may be unrealistically large in some cases.

## 547 6.5 Estimation of MDM and EDM measurement precisions

548 The “dipole moment comparator” name proposed for the class of storage rings described in this  
549 paper intentionally applies to both magnetic and electric dipole moments. Strictly speaking, since  
550 the dimensionalities of these quantities are different, for them to be commensurate requires a qual-  
551 ification defining comparably strong electric and magnetic field values, such as  $E=cB$  in MKS  
552 units. Even with this qualification, because parity and time reversal symmetries suppress EDMs so  
553 strongly, it is not appropriate to compare the fractional accuracies of MDMs and EDMs. It is more  
554 nearly appropriate to compare the absolute precisions of MDM and EDM measurement.

555 Once this limitation is accepted, it becomes sensible to concentrate on the precision with  
556 which EDMs can be measured—any measurably non-zero EDM value would imply a measurement  
557 error which—applied to any MDM (except the electron’s[5])—would represent a fractional MDM  
558 determination smaller than current limits. For brevity then, it is sufficient to discuss only the  
559 precision with which elementary particle EDMs can be measured.

560 The top entry in Table 1 applies to any proposed proton EDM measurement in which 232.8 MeV  
561 frozen spin proton beams counter-circulate simultaneously in a ring with all-electric bending, as  
562 proposed, for example, in references[13],[18], or [20]. The achievable proton EDM systematic  
563 error in these papers is said to not exceed  $10^{-29}$  e-cm. It is the unknown maximum average radial  
564 magnetic field that establishes this limit in the first two cases. An independent re-analysis of this  
565 class by Valeri Lebedev[19] stated that “it is not feasible for the average radial magnetic field to be  
566 suppressed below 1 nG—below the assumed value by about 4 orders of magnitude.” The PTR ring  
567 displayed in Figure 2 has been proposed[4] as a prototype for the all-electric 232.8 MeV proton  
568 ring[18] as well “hybrid” rings with magnetic focusing[20].

569 An all-electric ring of our EDM comparator design applied to the proto/proton case measures  
570 the difference of the proton EDM with itself—which is, of course, zero; this will provide a useful  
571 consistency test. When applied to the proton/helion case, it is the difference of proton and helion  
572 EDM’s that is measured. What is special about this case is that the dominant systematic error  
573 cancels, leaving a statistical error limit of about  $10^{-30}$  e-cm as dominant error. Since the difference  
574 of vanishingly small quantities is vanishingly small, any measurably large result would provide  
575 evidence of physics beyond the standard model.

576 To achieve such a small statistical error will require averaging runs with proton and helion  
577 beams interchanged. The precision with which magnetic field reversal can be achieved with the  
578 required precision is controlled digitally by simultaneously phase locking the spin tunes of both  
579 simultaneously counter-circulating beams. This strategem exploits the particle magnetic dipoles  
580 as perfect stabilizing gyroscopes for the establishment, stabilization, reproducibility and field re-  
581 versability of *in-plane precession* to enable the measurement of *out-of-plane precession* induced by  
582 any non-vanishing EDMs. Under the near-certain assumption that the positron EDM is negligibly  
583 small, the proton/positron entry in Table 1 will provide a direct measurement of the proton EDM at  
584 the same  $10^{-30}$  e-cm accuracy level.

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